

NC

APR 15 2002

Michael N. Milby, Clerk

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re ENRON CORPORATION SECURITIES
LITIGATION

This Document Relates To:

MARK NEWBY, et al., Individually and On
Behalf of All Others Similarly Situated,

Plaintiffs,

vs.

ENRON CORP., et al.,

Defendants.

THE REGENTS OF THE UNIVERSITY OF
CALIFORNIA, et al., Individually and On
Behalf of All Others Similarly Situated,

Plaintiffs,

vs.

KENNETH L. LAY, JEFFREY K. SKILLING,
ANDREW S. FASTOW, RICHARD A.
CAUSEY, JAMES V. DERRICK, JR.,

§ Civil Action No. H-01-3624

§ (Consolidated)

§

§ CLASS ACTION

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§ LEAD PLAINTIFF'S NOTICE OF ERRATA
§ AND MOTION FOR ENTRY OF ORDER
§ TO REPLACE PAGES IN
§ CONSOLIDATED COMPLAINT

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[Caption continued on following page.]

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MARK A. FREVERT, STANLEY C. HORTON, §
 KENNETH D. RICE, RICHARD B. BUY, LOU §
 L. PAI, JOSEPH M. HIRKO, KEN L. §
 HARRISON, STEVEN J. KEAN, REBECCA P. §
 MARK-JUSBASCHE, MICHAEL S. §
 MCCONNELL, JEFFREY MCMAHON, CINDY §
 K. OLSON, JOSEPH W. SUTTON, MARK E. §
 KOENIG, KEVIN P. HANNON, LAWRENCE §
 GREG WHALLEY, ROBERT A. BELFER, §
 NORMAN P. BLAKE, JR., RONNIE C. CHAN, §
 JOHN H. DUNCAN, WENDY L. GRAMM, §
 ROBERT K. JAEDICKE, CHARLES A. §
 LEMAISTRE, JOE H. FOY, JOHN §
 MENDELSON, PAULO V. FERRAZ §
 PEREIRA, JEROME J. MEYER, JOHN A. §
 URQUHART, JOHN WAKEHAM, CHARLS E. §
 WALKER, BRUCE G. WILLISON, HERBERT §
 S. WINOKUR, JR., FRANK SAVAGE, §
 ALLIANCE CAPITAL MANAGEMENT L.P., §
 JOSEPH F. BERARDINO, THOMAS H. §
 BAUER, DAVID B. DUNCAN, DEBRA A. §
 CASH, DONALD DREYFUSS, JAMES A. §
 FRIEDLIEB, DAVID STEPHEN GODDARD, §
 JR., GARY B. GOOLSBY, MICHAEL M. §
 LOWTHER, PHILIP A. RANDALL, MICHAEL §
 C. ODOM, ROMAN W. MCALINDON, C.E. §
 ANDREWS, JOHN E. STEWART, MICHAEL L. §
 BENNETT, BENJAMIN S. NEUHAUSEN, §
 RICHARD R. PETERSEN, NANCY TEMPLE, §
 WILLIAM E. SWANSON, JOHN E. §
 SORRELLS, DANNY D. RUDLOFF, ROGER D. §
 WILLARD, MICHAEL D. JONES, GREGORY §
 W. HALE, ARTHUR ANDERSEN LLP, §
 ANDERSEN WORLDWIDE, S.C., ANDERSEN §
 CO. (INDIA), ARTHUR ANDERSEN-PUERTO §
 RICO, ANDERSEN LLP (CAYMAN ISLANDS), §
 ARTHUR ANDERSEN-BRAZIL, ARTHUR §
 ANDERSEN (UNITED KINGDOM), VINSON & §
 ELKINS, L.L.P., KIRKLAND & ELLIS, J.P. §
 MORGAN CHASE & CO, CITIGROUP, INC., §
 CREDIT SUISSE FIRST BOSTON, CANADIAN §
 IMPERIAL BANK OF COMMERCE, BANK OF §
 AMERICA CORP., MERRILL LYNCH & CO., §
 INC., BARCLAYS PLC, DEUTSCHE BANK §
 AG and LEHMAN BROTHERS HOLDING, §
 INC., §
 §

Defendants.

PLEASE TAKE NOTICE that the following sentence "Jaedicke also received bonus payments of \$2.2 million, in addition to his salary, for 97, 98, 99 and 00 based on Enron's false financial reports and because Enron stock hit certain performance targets," which appears at page 81 of the service copy of the Consolidated Complaint for Violation of the Securities Laws (the "Consolidated Complaint"), has been stricken from the Consolidated Complaint which was filed with the Court on April 8, 2002. Attached hereto is page 81 as it appears in the Court-filed copy.

PLEASE TAKE NOTICE that the following sentence "The Registration Statement was signed on 5/31/01, by Skilling, Causey, Fastow, Belfer, Chan, Blake, John Duncan, Foy, Gramm, Jaedicke, Lay, LeMaistre, Mendelson, Meyer, Pereira, Savage, Wakeham and Winokur," which appears at page 219 of the Consolidated Complaint, contains an error. It should read "The Registration Statement was signed on 5/31/01, by Skilling, Causey, Fastow, Belfer, Chan, Blake, John Duncan, Gramm, Jaedicke, Lay, LeMaistre, Mendelson, Pereira, Savage, Wakeham and Winokur." Attached hereto is a revised page 219. Also, the table which appears on page 491 of the Consolidated Complaint has been modified to remove the name "Willison" from the list of Individual Defendants/Registration Statement Signatories for the 5/18/00 Offering and the names "Meyer" and "Foy" from the list for the 7/18/01 Offering. Attached hereto is a revised page 491 of the Consolidated Complaint.

PLEASE TAKE NOTICE that the following sentence should be added as paragraph 81(o) at page 55 of the Consolidated Complaint: "Plaintiff Archdiocese of Milwaukee ('Archdiocese') purchased publicly traded debt securities of Enron at artificially inflated prices detailed in its

Amended Certification, including the 7.875% Notes due 6/15/03, and suffered substantial damage as a result thereof." Attached hereto is a revised page 55 of the Consolidated Complaint.

PLEASE TAKE NOTICE that the description of the time period that Bruce Willison served as a director has been corrected. Attached hereto is a revised page 89. Also, the following sentence, "Defendants John Mendelsohn ('Mendelsohn'), Jerome T. Meyer ('Meyer'), Paulo V. Ferraz Pereira ('Pereira'), John A. Urquhart ('Urquhart'), John Wakeham ('Wakeham'), Charls E. Walker ('Walker'), Bruce G. Willison ('Willison') and Herbert S. Winokur, Jr. ('Winokur') were directors of Enron," which appears at page 83 of the Consolidated Complaint, contains an error. It should read, "Defendants John Mendelsohn ('Mendelsohn'), Jerome T. Meyer ('Meyer'), Paulo V. Ferraz Pereira ('Pereira'), John A. Urquhart ('Urquhart'), John Wakeham ('Wakeham'), Charls E. Walker ('Walker') and Herbert S. Winokur, Jr. ('Winokur') were directors of Enron." Attached hereto is a revised page 83.

PLEASE TAKE NOTICE that the following sentence, "On 5/19/99, Enron sold \$500 million of 7.375% Notes due 5/15/99 via a Prospectus with Lehman Brothers, Bank America and CIBC acting as underwriters," which appears at page 123 of the Consolidated Complaint, contains an error. It should read, "On 5/19/99, Enron sold \$500 million of 7.375% Notes due 5/15/2019 via a Prospectus with Lehman Brothers, Bank America and CIBC acting as underwriters." Attached hereto is a revised page 123.

Lead Plaintiff respectfully requests that the Court enter the [Proposed] Order to Replace Pages in the Consolidated Complaint.

DATED: April 12, 2002

MILBERG WEISS BERSHAD
HYNES & LERACH LLP
WILLIAM S. LERACH
DARREN J. ROBBINS
HELEN J. HODGES
BYRON S. GEORGIU
G. PAUL HOWES
JAMES I. JACONETTE
MICHELLE M. CICCARELLI
JAMES R. HAIL
JOHN A. LOWTHER
ALEXANDRA S. BERNAY



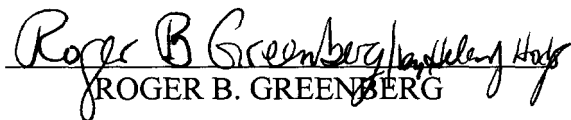
HELEN J. HODGES

401 B Street, Suite 1700
San Diego, CA 92101
Telephone: 619/231-1058

MILBERG WEISS BERSHAD
HYNES & LERACH LLP
STEVEN G. SCHULMAN
SAMUEL H. RUDMAN
One Pennsylvania Plaza
New York, NY 10119-1065
Telephone: 212/594-5300

Lead Counsel for Plaintiffs

SCHWARTZ, JUNELL, CAMPBELL
& OATHOUT, LLP
ROGER B. GREENBERG
Federal I.D. No. 3932
State Bar No. 08390000



ROGER B. GREENBERG

Two Houston Center
909 Fannin, Suite 2000
Houston, TX 77010
Telephone: 713/752-0017

HOEFFNER & BILEK, LLP
THOMAS E. BILEK
Federal Bar No. 9338
State Bar No. 02313525
440 Louisiana, Suite 720
Houston, TX 77002
Telephone: 713/227-7720

Attorneys in Charge

BERGER & MONTAGUE, P.C.
SHERRIE R. SAVETT
1622 Locust Street
Philadelphia, PA 19103
Telephone: 215/875-3000

Attorneys for Staro Asset Management

WOLF POPPER LLP
ROBERT C. FINKEL
845 Third Avenue
New York, NY 10022
Telephone: 212/759-4600

SHAPIRO HABER & URMY LLP
THOMAS G. SHAPIRO
75 State Street
Boston, MA 02109
Telephone: 617/439-3939

Attorneys for van deVelde

SCOTT & SCOTT, LLC
DAVID R. SCOTT
JAMES E. MILLER
108 Norwich Avenue
Colchester, CT 06415
Telephone: 860/537-3818
860/537-4432 (fax)

Attorneys for the Archdiocese of Milwaukee

THE CUNEO LAW GROUP, P.C.
JON CUNEO
317 Massachusetts Avenue, N.E.
Suite 300
Washington, D.C. 20002
Telephone: 202/789-3960
202/789-1813 (fax)

Washington Counsel

(m) Plaintiff Seymour Berman ("Berman") purchased 4,000 shares of the Preferred Securities during the Class Period as detailed in his Certification and suffered substantial damage as a result thereof.

(n) Plaintiff Steven Smith ("Smith") purchased 1,000 shares of the Preferred Securities during the Class Period as detailed in his Certification and suffered substantial damage as a result thereof.

(o) Plaintiff Archdiocese of Milwaukee ("Archdiocese") purchased publicly traded debt securities of Enron at artificially inflated prices detailed in its Amended Certification, including the 7.875% Notes due 6/15/03, and suffered substantial damage as a result thereof.

D. Defendants and Related Parties

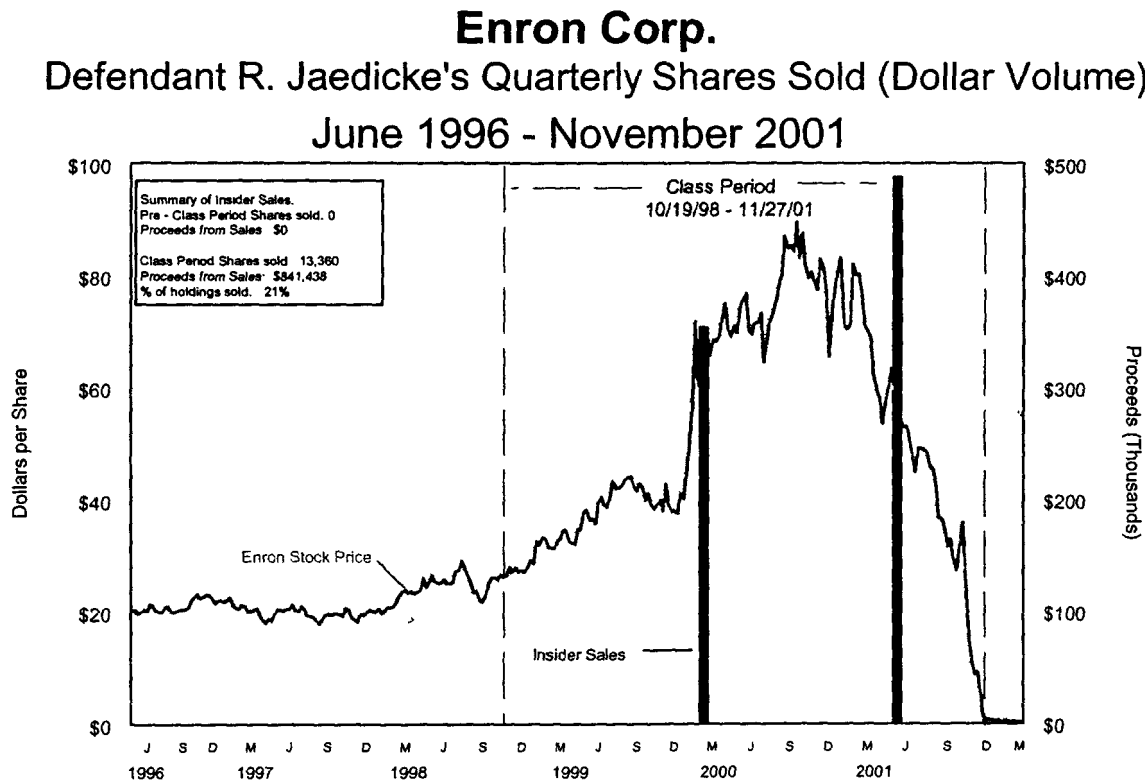
(1) Enron

82. Enron is not named as a defendant in this action as it has filed for protection pursuant to Chapter 11 of the U.S. Bankruptcy Code.

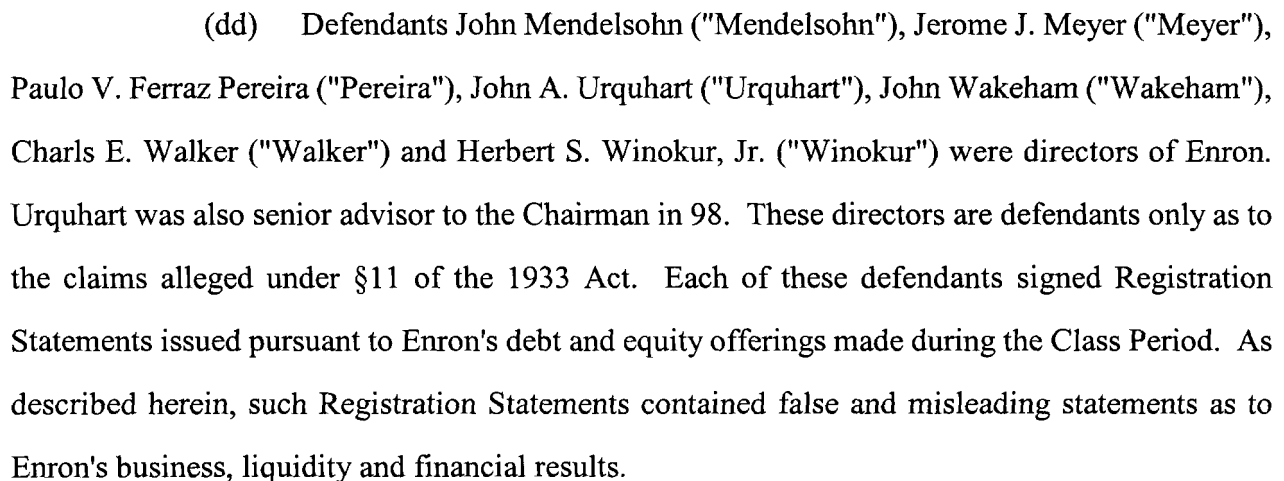
83. (a) Defendant Kenneth L. Lay ("Lay") was director of the Company and Chairman of the Board of Directors of Enron and was Chief Executive Officer at various times during the Class Period. Lay also served as Enron's Chief Executive Officer from 86 until 2/01 and again from 8/01 through the end of the Class Period. During the Class Period, while in possession of adverse undisclosed information about the Company, Lay sold 4,002,259 shares of his Enron stock for \$184,494,426 in illegal insider trading proceeds. Lay also transferred 1,456,421 shares of his Enron stock valued at \$76,305,838 to the Company to pay the exercise price of options he was exercising, plus related tax withholding, such that the vast majority of his insider trading proceeds went directly into his pocket. Lay also received bonus payments of \$18.1 million, in addition to his salary, for 97, 98, 99 and 00 based on Enron's false financial reports and because Enron stock hit certain performance targets. This defendant's insider selling before and during the Class Period is shown below:

(aa) Defendant Robert K. Jaedicke ("Jaedicke") was, at all relevant times, a director of Enron. During the Class Period, while in possession of adverse undisclosed information about the Company, Jaedicke sold 13,360 shares of his Enron stock for \$841,438 in illegal insider trading proceeds. [REDACTED]

[REDACTED] This defendant's insider selling before and during the Class Period is shown below:



Enron Corp.
Defendant J. Foy's Quarterly Shares Sold (Dollar Volume)
June 1996 - November 2001



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and approved the accounting policies and reporting practices, internal auditing and internal controls, and compliance with Enron's policies regarding business conduct.

(b) The Finance Committee monitored, reviewed and approved Enron's financial activities. The Finance Committee reviewed the financial plans and proposals of Enron's management.

(c) The Executive Committee met on a frequent basis to oversee and review Enron's business and had the power to exercise all of the powers of the Board of Directors.

86. The Enron directors listed below served on the Enron Board of Directors and the indicated Board Committees for the periods indicated:

<u>Director/Period</u>	<u>Committees</u>
Robert A. Belfer	1983-2001
Norman P. Blake	1993-2001
Ronnie C. Chan	1996-2001
John H. Duncan	1985-2001
Joe H. Foy	1985-2000
Wendy L. Gramm	1993-2001
Ken L. Harrison	1998-2000
Robert K. Jaedicke	1985-2001
Kenneth L. Lay	1985-2002
Charles A. LeMaistre	1985-2001
Rebecca Mark-Jusbasche	2000
John Mendelsohn	1999-2001
Jerome J. Meyer	1998-2001
Paulo V. Ferraz Pereira	2000-2001
Frank Savage	2000-2001
Jeffrey K. Skilling	1997-2001
John A. Urquhart	1990-2001
John Wakeham	1994-2001
Charls E. Walker	1985-2000
Bruce G. Willison	1998
Herbert S. Winokur, Jr.	1985-2001
	Executive 1995-2001, Finance 1997-2001
	Audit 1995-1996, Finance 1995-2001
	Audit 1997-2001, Finance 1997-2001
	Executive (chair) 1995-2001
	Executive 1995-2000, Audit 1997-2000
	Audit 1995-2001
	None
	Audit (chair) 1995-2001, Finance 1995-1996
	Executive 1995-2002
	Executive 1995-2001
	None
	Audit 2000-2001
	Finance 1998-2001
	Audit 2000-2001, Finance 2000-2001
	Finance 2000-2001
	Executive 1998-2001
	Finance 1995-2001
	Audit 1995-2001
	Finance 1995-1999
	Audit 1998, Finance 1998
	Executive 1995-2001, Finance (chair) 1995-2001

87. These Board Committee memberships were as follows for 97-01:

		<u>As of 3/97</u>	
	Executive Committee	Audit Committee	Finance Committee
Robert A. Belfer	X		X
Norman P. Blake			X
Ronnie C. Chan		X	X
John H. Duncan	X (chair)		
Joe H. Foy	X	X	
Wendy L. Gramm		X	
Robert K. Jaedicke		X (chair)	
Kenneth L. Lay	X		
Charles A. LeMaistre	X		

services, wholesale products and international development.... The key to multiple expansion from present levels is the perception that we are at the inflection point in all three catalysts.

151. On 5/19/99, Enron sold \$500 million of 7.375% Notes due 5/15/2019 via a Prospectus with Lehman Brothers, Bank America and CIBC acting as underwriters. Enron used the proceeds of this securities issuance to pay down its short-term debt – commercial paper and/or bank debt to JP Morgan and CitiGroup.

152. On 5/25/99, Deutsche Bank issued a report on Enron, rating Enron a "**Buy**" and forecasting 00 EPS of \$1.375 and a 17% three-year EPS growth rate for Enron. It also stated:

- We are raising our 6-12 month target price on ENE shares
- * * *
- In our view, Enron's preeminent market position, substantial investment catalysts, including the highly anticipated Azurix IPO, and strong EPS growth prospects in 1999-2000 support our valuation parameters.

* * *

Enron is expected to have another excellent year in 1999 ... we believe ENE should produce above average earnings growth that could exceed our 3-year estimated growth rate of 17% annually. ***Thus, we reiterate our "buy" recommendation on the stock.***

Enron is a well-managed ... company An aggressive and innovative management team has grown an interstate pipeline company into a diversified, global energy powerhouse

153. On 6/9/99, JP Morgan issued a report on Enron, rating Enron a "**Buy**," and forecasting 00 and 01 EPS of \$1.40 and \$1.60 for Enron with a 17% three-year EPS growth rate. It also stated:

We see no other company in our universe that offers such impressive, sustainable, and controlled growth as Enron. Enron's core strengths include ... financial expertise, technological know-how In short, the company has the necessary skillset to compete and win in the global marketplace.... Its portfolio offers global exposure that is almost entirely in lower-risk energy and infrastructure projects and is managed for superior risk adjusted returns. And, most important, it boasts a management team that is capable, deep, and supported by an enviable pool of talent.

* * *

Enron has transcended its energy heritage to become a premiere global infrastructure company. Its core competencies have allowed it to expand into new businesses, such as water and telecommunications. To ensure success in these new ventures, ENE reinforced its expertise with top managerial and technical talent from within the industry. ***These new businesses offer numerous operating and financial synergies***

- ENE reported strong 2Q EPS of \$0.45 ... well above our expectations
- Merchant Energy again drove the strong results, with IBIT up 93% over last year
- Bandwidth trading, somewhat below expectation, still shows strong sequential growth, up 31% – 759 transactions in 2Q:01 vs. 580 in 1Q:01. Partial reason for weakness appears to be credit concerns with some telecom counterparties.
- Enron reaffirmed 2001 guid. of \$1.80 and introduced 2002 guidance of \$2.15. We raise our 2000 EPS estimate by \$0.10 to \$2.15, reflecting our continued confidence in their Merchant Energy platform.

* * *

RETAIL ENERGY SERVICES

Enron Energy Services, Enron's retail energy services IBIT increased to \$60 million in 2Q:01 (in-line with our expectations) vs. \$40 million in 1Q:01 and \$46 million in the year ago quarter. *It appears more likely that Enron will earn towards the upper end of our estimate range of \$200-\$250 million for 2001, up from \$103 million in 2000 and a (\$68) million start-up loss in 1999. Their official guidance is at \$225 million and we think it is likely that they will come in above that number.* We see this segment as growing increasingly important for Enron.... We expect this segment ... to grow rapidly, and be a strong source of visible earnings growth during the last half of our 2001-2005 period.

336. On 7/18/01, Enron filed a Form S-3 with the SEC pursuant to the registration of \$1.9 billion in Zero Coupon Convertible Senior Notes due 2021. This Form S-3 incorporated Enron's Form 10-K for 00. This Registration Statement was materially false and misleading in violation of GAAP. The Registration Statement was signed on 5/31/01, by Skilling, Causey, Fastow, Belfer, Chan, Blake, John Duncan, Gramm, Jaedicke, Lay, LeMaistre, Mendelson, Pereira, Savage, Wakeham and Winokur.

337. On 7/25/01, *Bloomberg News* reported on Enron's Analyst Conference in New York:

ENRON'S SKILLING VOWS TO MEET OR BEAT PROFIT PROJECTIONS

Enron Corp. will meet or beat its profit projections this year and next, Chief Executive Jeffrey Skilling said, criticizing analysts who've recently lowered their forecasts for the largest energy trader.

Enron said July 12 that it expects to make \$1.80 a share this year and \$2.15 in 2002.

"We will hit those numbers, and we will beat those numbers," Skilling told a meeting of analysts and investors in New York.

* * *

Type of Offering	Date	Defendant Underwriters	Individual Defendants/ Registration Statement Signatories	Sub-Class Representative
Enron Corporation 7.375% Notes due 5/15/2019 (\$500 million)	5/19/99	Lehman Brothers Bank America CIBC	Lay, Causey, Fastow, Belfer, Blake, Chan, Duncan, Foy, Gramm, Harrison, Jaedicke, LeMaistre, Meyer, Skilling, Urquhart, Wakeham, Walker and Winokur	Local 175/505 Washington Board Amalgamated Bank
Enron 7% Exchangeable Notes due 7/31/2002 (\$222 million)	8/10/99	Bank America CitiGroup	Lay, Causey, Fastow, Belfer, Blake, Chan, Duncan, Foy, Gramm, Harrison, Jaedicke, LeMaistre, Mark- Jusbasche, Mendelsohn, Meyer, Skilling, Urquhart, Wakeham and Winokur	M. van de Velde
8.375% Notes due 5/23/05 and 7.875% Notes due 6/15/03 (\$500 million)	5/18/00	Lehman Brothers Bank America	Lay, Causey, Fastow, Belfer, Blake, Chan, Duncan, Foy, Gramm, Harrison, Jaedicke, LeMaistre, Meyer, Skilling, Urquhart, Wakeham, Walker, Winokur	Hawaii Laborers Archdiocese of Milwaukee
Enron Corp. Zero Coupon Conv Sr. Notes due 2021 (\$1.9 billion)	7/18/01		Skilling, Causey, Fastow, Belfer, Chan, Blake, Duncan, Gramm, Jaedicke, Lay, LeMaistre, Mendelson, Pereira, Savage/Alliance, Wakeham and Winokur	Staro Asset Mgmt.

1007. The Registration Statements and Prospectuses detailed in ¶1006 above, were false and misleading, as they omitted to state facts necessary to make the statements made not misleading and failed to adequately disclose material facts as described above.

1008. Non-party Enron is the registrant of the securities sold via the Registration Statements.

Individual Defendants

1009. The individual defendants named in ¶1006 above (the "Individual Defendants") were responsible for the contents and dissemination of the Registration Statements as they signed the

DECLARATION OF SERVICE BY FACSIMILE

I, the undersigned, declare:

1. That declarant is and was, at all times herein mentioned, a citizen of the United States and a resident of the County of San Diego, over the age of 18 years, and not a party to or interest in the within action; that declarant's business address is 401 B Street, Suite 1700, San Diego, California 92101.

2. That on April 12, 2002, declarant served by facsimile the LEAD PLAINTIFF'S NOTICE OF ERRATA AND MOTION FOR ENTRY OF ORDER TO REPLACE PAGES IN CONSOLIDATED COMPLAINT to the parties listed on the attached Service List.

3. That there is a regular communication by facsimile between the place of origin and the places so addressed.

I declare under penalty of perjury that the foregoing is true and correct. Executed this 12th day of April, 2002, at San Diego, California.


DEBBIE GRANGER

SERVICE LIST
April 11, 2002

<p>Lynn Lincoln Sarko KELLER ROHRBACK, LLP 1201 Third Avenue, Suite 3200 Seattle, WA 98101-3052 206/623-1900 206/623-3384 (fax) e-mail: lsarko@kellerrohrback.com</p> <p>Co-Lead Counsel for <i>Tittle</i> Plaintiffs</p>	<p>Roger B. Greenberg SCHWARTZ, JUNELL, CAMPBELL & OATHOUT, LLP Two Houston Center 909 Fannin, Suite 2000 Houston, TX 77010 713/752-0017 713/752-0327 (fax) e-mail: rgreenberg@schwartz-junell.com</p> <p>Local Counsel for Securities Plaintiffs in <i>Newby</i></p>
<p>William S. Lerach Helen J. Hodges Byron S. Georgiou MILBERG WEISS BERSHAD HYNES & LERACH, LLP 401 B Street, Suite 1700 San Diego, CA 92101-5050 619/231-1058 619/231-7423 (fax) - and - Melvyn I. Weiss Steven G. Schulman Samuel H. Rudman MILBERG WEISS BERSHAD HYNES & LERACH, LLP One Pennsylvania Plaza New York, NY 10119-0165 212/594-5300 212/868-1229 (fax) e-mail: enron@milberg.com</p> <p>Lead Counsel for Securities Plaintiffs in <i>Newby</i></p>	<p>Steve W. Berman Clyde A. Platt, Jr. HAGENS BERMAN, LLP 1301 Fifth Avenue, Suite 2900 Seattle, WA 98101 206/623-7292 206/623-0594 (fax) e-mail: steve@hagens-berman.com</p> <p>Co-Lead Counsel for <i>Tittle</i> Plaintiffs</p>

<p>Robin Harrison Justin M. Campbell, III CAMPBELL HARRISON & DAGLEY, LLP 4000 Two Houston Center 909 Fannin Street Houston, TX 77010 713/752-2332 713/752-2330 (fax) e-mail: rharrison@chd-law.com</p> <p>Liason Counsel for <i>Tittle</i> Plaintiffs</p>	<p>Thomas E. Bilek HOEFFNER & BILEK, LLP 440 Louisiana, Suite 720 Houston, TX 77002 713/227-7720 713/227-9404 (fax) e-mail: tbilek722@aol.com</p> <p>Co-Lead Counsel for Securities Plaintiffs in <i>Newby</i></p>
<p>James F. Marshall JUDICIAL WATCH INC. 2540 Huntington Drive, Suite 201 San Marino, CA 91108-2601 626/287-4540 626/237-2003 (fax) e-mail: marshall@attglobal.net</p> <p>Attorneys for Plaintiff Ralph A. Wilt, Jr.</p>	<p>David R. Scott James E. Miller SCOTT & SCOTT, LLC 108 Norwich Avenue Colchester, CT 06415 860/537-3818 860/537-4432 (fax) e-mail: scott-scott.com</p> <p>Attorneys for Plaintiff Archdiocese of Milwaukee</p>
<p>Jon Cuneo THE CUNEO LAW GROUP, P.C. 317 Massachusetts Avenue, N.E., Suite 300 Washington, D.C. 20002 202/789-3960 202/789-1813 (fax)</p> <p>Washington Counsel</p>	<p>George M. Fleming Gregory Sean Jez FLEMING & ASSOCIATES 1330 Post Oak Blvd., Suite 3030 Houston, TX 77056-3019 713/621-7944 713/621-9638 (fax) e-mail: terri_rayburn@fleming-law.com</p> <p>Attorneys for Individual Plaintiffs</p>

<p>Sherrie R. Savett BERGER & MONTAGUE, P.C. 1622 Locust Street Philadelphia, PA 19103 215/875-3000 215/875-4604 (fax) e-mail: ssavett@vm.net</p> <p>Attorneys for Staro Asset Management</p>	<p>Robert M. Stern O'MELVENY & MYERS, LLP 555 13th Street, N.W., Suite 500W Washington, DC 20004-1109 202/383-5300 202/383-5414 (fax) e-mail: rstern@omm.com</p> <p>Attorneys for Defendant Jeffrey Skilling</p>
<p>Thomas G. Shapiro SHAPIRO HABER & URMY LLP 75 State Street Boston, MA 02109 617/439-3939 617/439-0134 (fax)</p> <p>Attorneys for van deVelde</p>	<p>Robert C. Finkel WOLF POPPER LLP 845 Third Avenue New York, NY 10022 212/759-4600 212/486-2093 (fax)</p> <p>Attorneys for van deVelde</p>
<p>Kenneth S. Marks SUSMAN GODFREY L.L.P 1000 Louisiana Street, Suite 5100 Houston, TX 77002-5096 713/651-9366 713/654-6666 (fax) e-mail: kmarks@susmangodfrey.com</p> <p>Attorneys for Defendant Enron</p>	<p>Anthony C. Epstein STEPTOE & JOHNSON, LLP 1330 Connecticut Ave., N.W. Washington, D.C. 20036 202/429-3000 202/429-3902 (fax) e-mail: aepstein@steptoe.com</p> <p>Attorney for Philip J. Bazelides, Mary K. Joyce, James S. Prentice</p>
<p>Eric Nichols BECK, REDDEN & SECREST, L.L.P. One Houston Center 1221 McKinney Street, Suite 4500 Houston, TX 77010 713/951-3700 713/951-3720 (fax) e-mail: enichols@brsfirm.com</p> <p>Attorneys for Defendants Michael J. Kopper, Chewco Investments, LJM Cayman, L.P.</p>	<p>Abigail K. Sullivan BRACEWELL & PATTERSON, L.L.P. South Tower Pennzoil Place 711 Louisiana Street, Suite 2900 Houston, TX 77002-2781 713/223-2900 713/221-1212 (fax) e-mail: asullivan@bracepatt.com</p> <p>Attorneys for Defendant James V. Derrick, Jr.</p>

<p>Linda L. Addison FULBRIGHT & JAWORSKI, LLP 1301 McKinney, Suite 5100 Houston, TX 77010 713/651-5628 713/651-5246 (fax) e-mail: laddison@fulbright.com</p> <p>Attorney for Defendants The Northern Trust Company, Northern Trust Retirement Consulting LLC</p>	<p>John J. McKetta III GRAVES, DOUGHERTY, HEARON & MOODY, P.C. 515 Congress Avenue, Suite 2300 Austin, TX 78701 512/480-5600 512/478-1976 (fax) e-mail: mmcketta@gdhm.com</p> <p>Attorneys for Defendant Rebecca Mark-Jusbasche</p>
<p>Billy Shepherd CRUSE, SCOTT, HENDERSON & ALLEN, L.L.P. 600 Travis Street, Suite 3900 Houston, TX 77002-2910 713/650-6600 713/650-1720 (fax) e-mail: bshepherd@crusescott.com</p> <p>Attorneys for Defendant David Stephen Goddard, Jr.</p>	<p>Jack C. Nickens NICKENS, LAWLESS & FLACK, LLP 1000 Louisiana, Suite 5360 Houston, TX 77002 713/571-9191 713/571-9652 (fax) e-mail: trichardson@nlf-law.com</p> <p>Attorneys for Defendants Estate of J. Clifford Baxter, Deceased, Joseph M. Hirko, Lou L. Pai, Paula Ricker, Kenneth D. Rice, Richard B. Buy, Richard A. Causey, Mark A. Frevert, Stanley C. Horton, Michael S. McConnell, Jeffrey McMahon, Cindy K. Olson, J. Mark Metts, Joseph W. Sutton, Steven J. Kean, Mark E. Koenig</p>
<p>James E. Coleman, Jr. CARRINGTON, COLEMAN, SLOMAN & BLUMENTHAL, LLP 200 Crescent Court, Suite 1500 Dallas, TX 75201 214/855-3000 214/855-1333 (fax) e-mail: deakin@ccsb.com</p> <p>Attorneys for Defendant Kenneth Lay</p>	<p>Dr. Bonnee Linden PRO SE 1226 West Broadway, P.O. Box 114 Hewlett, NY 11557 516/295-7906</p> <p>DO NOT FAX OR E-MAIL</p>

<p>Charles G. King KING & PENNINGTON, L.L.P. 711 Louisiana Street, Suite 3100 Houston, TX 77002-2734 713/225-8400 713/225-8488 (fax) e-mail: cking@kandplaw.com</p> <p>Attorneys for Defendants Goldman Sachs & Co., Banc of America Securities LLC, Salomon Smith Barney Inc.</p>	<p>William F. Martson, Jr. TONKON TORP, LLP 888 S.W. Fifth Avenue, Suite 1600 Portland, OR 97204-2099 503/221-1440 503/972-3705 (fax) e-mail: rick@tonkon.com</p> <p>Attorneys for Defendant Ken L. Harrison</p>
<p>Jeremy L. Doyle GIBBS & BRUNS, L.L.P. 1100 Louisiana, Suite 5300 Houston, TX 77002 713/650-8805 713/750-0903 (fax) e-mail: jdoyle@gibbs-bruns.com</p> <p>Attorneys for Defendants Robert A. Belfer, Norman P. Blake, Jr., Ronnie C. Chan, John H. Duncan, Joe H. Foy, Charles A. LeMaistre, Wendy L. Gramm, Robert K. Jaedicke, Charls E. Walker, John Wakeham, John Mendelsohn, Paulo V. Ferraz Pereira, Frank Savage, Herbert S. Winokur, Jr., Jerome J. Meyer</p>	<p>Caroyln S. Schwartz Unites States Trustee, Region 2 33 Whitehall St., 21st Floor New York, NY 10004 212/510-0500 212/668-2255 (fax)</p>
<p>H. Bruce Golden GOLDEN & OWENS, LLP 1221 McKinney Street, Suite 3600 Houston, TX 77010 713/223-2600 713/223-5002 (fax) e-mail: golden@goldenowens.com</p> <p>Attorneys for Defendant John A. Urquhart</p>	<p>Craig Smyser SMYSER KAPLAN & VESELKA, L.L.P. 700 Louisiana Street, Suite 2300 Houston, TX 77002 713/221-2300 713/221-2320 (fax) e-mail: csmyser@skv.com</p> <p>Attorneys for Defendant Andrew Fastow</p>

Rusty Hardin RUSTY HARDIN & ASSOCIATES, P.C. 1201 Louisiana, Suite 3300 Houston, TX 77002 713/652-9000 713/652-9800 (fax) e-mail: rhardin@rustyhardin.com Attorneys for Defendant Arthur Andersen LLP	Jeffrey C. King HUGHES & LUCE, LLP 1717 Main Street, Suite 2800 Dallas, TX 75201 214/939-5500 214/939-6100 (fax) e-mail: kingj@hughesluce.com Attorneys for Bruce G. Willison
Sharon Katz DAVIS POLK & WARDWELL 450 Lexington Avenue New York, NY 10017 212/450-4000 212/450-3633 (fax) e-mail: andersen.courtpapers@dpw.com Attorneys for Defendant Arthur Andersen LLP	Barry G. Flynn LAW OFFICES OF BARRY G. FLYNN, PC 1300 Post Oak Blvd., Suite 750 Houston, TX 77056 713/840-7474 713/840-0311 (fax) e-mail: bgflaw@mywavenet.com Attorneys for Defendant David B. Duncan
Paul Vizcarrondo, Jr. WACHTELL, LIPTON, ROSEN & KATZ 51 West 52nd Street New York, NY 10019 212/403-1000 212/403-2000 (fax) e-mail: pvizcarrondo@wlrk.com Attorneys for Defendant Goldman Sachs & Co., Banc of America Securities LLC, Salomon Smith Barney Inc.	Mark A. Glasser KING & SPALDING 1100 Louisiana Street, Suite 4000 Houston, TX 77002-5213 713/751-3200 713/751-3290 (fax) e-mail: mkglasser@kslaw.com Attorneys for Defendant LJM2 Co- Investments

Henry F. Schuelke, III Robert Sutton JANIS, SCHUELKE & WECHSLER 1728 Massachusetts Ave., N.W. Washington, D.C. 20036 202/861-0600 202/223-7230 (fax) e-mail: hsschuelke@janisschuelke.com rsutton@janisschuelke.com Attorneys for Defendant Ben Glisan	Tom P. Allen McDANIEL & ALLEN, APC 1001 McKinney Street, 21st Floor Houston, TX 77002 713/227-5001 713/227-8750 (fax) e-mail: tallen@mcdanielallen.com Attorneys for Defendant Ben Glisan
Gary A. Orseck Lawrence S. Robbins ROBBINS, RUSSELL, ENGLERT ORSECK & UNTEREINER, L.L.P. 1801 K. Street, N.W., Suite 411 Washington, D.C. 20006 202/775-4500 202-775-4510 (fax) e-mail: gorseck@robbinsrussell.com Attorneys for Defendant Michael M. Lowther	Robert Hayden Burns BURNS WOOLEY & MARSEGLIA 1415 Louisiana, Suite 3300 Houston, TX 77002 713/651-0422 713/651-0817 (fax) e-mail: hburns@bwmzlaw.com Attorneys for Defendant Kristina Mordaunt
John K. Villa WILLIAMS & CONNOLLY, LLP 725 Twelfth Street, N.W. Washington, D.C. 20005 202/434-5000 202/434-5029 (fax) e-mail: jvilla@wc.com Attorneys for Defendants Vinson & Elkins, L.L.P, Ronald T. Astin, Joseph Dilg, Michael P. Finch, Max Hendrick, III	Scott B. Schreiber ARNOLD & PORTER 555 Twelfth Street, N.W. Washington, D.C. 20004-1206 202/942-5000 202/942-5999 (fax) e-mail: scott_schreiber@aporter.com Attorneys for Defendant Thomas H. Bauer

<p>Bernard V. Preziosi, Jr. CURTIS, MALLET-PREVOST, COLT & MOSLE, L.L.P. 101 Park Avenue New York, NY 10178-0061 212/696-6000 212/697-1559 (fax) e-mail: bpreziosi@cm-p.com</p> <p>Attorneys for Defendant Michael C. Odom</p>	<p>Mark C. Hansen Reid M. Figel KELLOGG, HUBER HANSEN, TODD & EVANS, P.L.LC. 1615 M Street, N.W., Suite 400 Washington, D.C. 20036 202/326-7900 202/326-7999 (fax) e-mail: mhansen@khhte.com rfigel@khhte.com</p> <p>Attorneys for Defendant Nancy Temple</p>
<p>William Edward Matthews GARDERE WYNNE SEWELL LLP 1000 Louisiana Suite 3400 Houston, TX 77002 713/276-5500 713/276-5555 (fax)</p> <p>Attorneys for Defendant Andersen Worldwide, S.C.</p>	<p>Andrew J. Mytelka David Le Blanc GREER, HERZ & ADAMS, L.L.P. One Moody Plaza, 18th Fl. Galveston, TX 77550 409/797-3200 409/766-6424 (fax) e-mail: amytelka@greerherz.com dleblanc@greerherz.com bnew@greerherz.com swindsor@greerherz.com</p> <p>Attorneys for American National Plaintiffs</p>
<p>C.E. Andrews ** 9958 S. Hamilton Chicago, IL 60643</p>	<p>John E. Stewart ** 1560 N. Sandburg Terrace #2702 Chicago, IL 60610</p>
<p>Joseph F. Berardino ** 4 Avon Lane Greenwich, CT 06830</p>	<p>Gary B. Goolsby ** 1602 Kings Castle Drive Katy, TX 77450</p>
<p>Roger D. Willard ** 3723 Maroneal Street Houston, TX 77025</p>	<p>Michael L. Bennett ** 6514 Belmont Street Houston, TX 77005</p>
<p>Donald Dreyfus ** 1009 Seneca Road Wilmette, IL 60091</p>	<p>Debra A. Cash ** 2906 Forest Garden Drive, Unit D Humble, TX 77345</p>

Roman W. McAlindan The Sharrow 34 Lickey Square Barnt Green, Rednal, Birmingham, B45 8HB Great Britain	**	Richard R. Petersen 1655 W. Irving Park Road Rear Chicago, IL 60613	**
James A. Friedlieb 2710 Maynard Road Glenview, IL 60025	**	Accenture, Ltd. c/o Douglas G. Scrivner (general counsel) 1661 Page Mill Road Palo Alto, CA 94304 650/213-2000 650/213-2222 (fax)	
Kirkland & Ellis c/o Kelly M. Klaus MUNGER, TOLLES & OLSON 355 South Grand Avenue 35th Floor Los Angeles, CA 90071 213/683-9100 213/687-3702 (fax)		Gregory W. Hale 15322 Dawnbrook Drive Houston, TX 77068	**
John E. Sorrells 703 Langwood Drive Houston, TX 77079	**	Danny D. Rudloff 13526 Raven Hill Drive Cypress, TX 77429	**
Lawrence Greg Whalley 5 Carsey Lane Houston, TX 77024	**	Kevin P. Hannon 251 Hedwig Road Houston, TX 77024	**
Philip A. Randall Andersen United Kingdom 180 Strand London WC2R 1BL England 44 20 7438 3000 44 20 7831 1133 (fax)		Michael D. Jones Andersen United Kingdom 180 Strand London WC2R 1BL England 44 20 7438 3000 44 20 7831 1133 (fax)	

CitiGroup, Inc. c/o Charles G. King KING & PENNINGTON, L.L.P. 711 Louisiana Street, Suite 3100 Houston, TX 77002-2734 713/225-8400 713/225-8488 (fax) e-mail: cking@kandplaw.com	Bank of America Corp. c/o Gregory A. Markel Brobeck Phlegar & Harrison 1633 Broadway, 47th Fl. New York, NY 10019 212/581-1600 212/586-7878 (fax)
Deutsche Bank AG c/o Rob Khuzami Head of Litigation Deutsche Bank AG 31 West 52nd St., 9th Fl. New York, NY 10019 212/469-3919 646/324-7258 (fax)	Alliance Capital Management c/o David R. Brewer, Jr. 1345 Avenue of the Americas, Suite 3100 New York, NY 10105 212/969-1000 212/969-1516 (fax)
J.P. Morgan Chase & Co. Inc. c/o Richard Mithoff MITHOFF & JACKS One Allen Center, Penthouse 500 Dallas Houston, TX 77002 713/654-1122 713/739-8085 (fax) email: dmorris@mithoff-jacks.com	Credit Suisse First Boston USA, Inc. c/o Joseph T. McLaughlin Gary Lynch Stephen R. Greene 11 Madison Avenue New York, NY 10010 212/325-2000 212/538-3395 (fax)
Merrill Lynch & Co., Inc. c/o George A. Schieren 250 Vesey Street #4 New York, NY 10281 212/449-1000 212/449-7357 (fax)	Lehman Brothers Holding, Inc. c/o Thomas A. Russo 745 Seventh Avenue New York, NY 10019 212/526-7000 212/526-7156 (fax)
Barclays Bank PLC c/o David Braff SULLIVAN & CROMWELL 125 Broad Street New York, NY 10004-2498 212/558-4000 212/558-3588 (fax)	Canadian Imperial Bank of Commerce c/o Michael Capatides 245 Park Ave. Floor 42 New York, NY 10167 917/332-4108 917/332-4316 (fax)

Andersen Co. (Andersen-India) ** 33 W. Monroe Street Chicago, IL 60603	Arthur Andersen-Puerto Rico (Andersen- ** Puerto Rico) 33 W. Monroe Street Chicago, IL 60603
Andersen LLP (Andersen-Cayman Islands) ** 33 W. Monroe Street Chicago, IL 60603	Arthur Andersen-Brazil ** 33 W. Monroe Street Chicago, IL 60603
Arthur Andersen (Andersen-United ** Kingdom) 33 W. Monroe Street Chicago, IL 60603	John L. Murchison, Jr. VINSON & ELKINS, L.L.P. 2300 First City Tower 1001 Fannin Houston, TX 77002 713/758-2222 713/758-2346 (fax) email: jmurchison@velaw.com
William E. Swanson ** 2701 Cason Street Houston, TX 77005	Benjamin S. Neuhausen ** 2111 Tennyson Lane Highland Park, IL 60035

** - Denotes service via U.S. Mail.